

NOTICE OF CONFIRMATION ELECTION, DIRECTORS ELECTION, BOND
ELECTIONS AND OPERATION AND MAINTENANCE TAX ELECTIONS

TO THE QUALIFIED ELECTORS OF MONTGOMERY COUNTY MUNICIPAL
UTILITY DISTRICT NO. 215 AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that elections will be held by Montgomery County
Municipal Utility District No. 215 (the "District") on November 5, 2024, between the
hours of 7:00 a.m. and 7:00 p.m., at 22805 Old Plantersville Road, Montgomery, Texas
77316, for the purpose of electing members to the Board of Directors of the District and
for voting upon the following propositions:

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
PROPOSITION A

SHALL THE CREATION OF MONTGOMERY COUNTY MUNICIPAL
UTILITY DISTRICT NO. 215 BE CONFIRMED?

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
PROPOSITION B

**(WATERWORKS, SANITARY SEWER, AND DRAINAGE
AND STORM SEWER FACILITIES BONDS)**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY
MUNICIPAL UTILITY DISTRICT NO. 215 BE AUTHORIZED TO ISSUE
THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES
IN THE MAXIMUM AMOUNT OF \$496,650,000 MATURING SERIALY
OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID
BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40)
YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY
RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR
PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON
ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE
MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF
EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED
BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE
PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING,
ACQUIRING, OWNING, MAINTAINING, OPERATING, REPAIRING,
IMPROVING, EXTENDING, OR PAYING FOR, INSIDE AND OUTSIDE
THE DISTRICT'S BOUNDARIES, ANY AND ALL DISTRICT WORKS,
IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, AND

APPLIANCES NEEDED TO PROVIDE A WATERWORKS SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, INCLUDING, BUT NOT LIMITED TO, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION) AND ALL ADDITIONS TO SUCH SYSTEMS AND ALL WORKS, IMPROVEMENTS, FACILITIES, PLANTS, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, AND FOR THE PURPOSE OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF BONDS OF THE DISTRICT HERETOFORE OR HEREAFTER ISSUED FOR SAID PURPOSES, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
PROPOSITION C

(RECREATIONAL FACILITIES BONDS)

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$155,700,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, DEVELOPING, MANAGING, MAINTAINING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR, INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES, ANY AND ALL DISTRICT RECREATIONAL FACILITIES, INCLUDING, BUT

NOT LIMITED TO, PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS, RECREATIONAL EQUIPMENT AND FACILITIES, AND ASSOCIATED STREET AND SECURITY LIGHTING, AND ALL ADDITIONS TO SUCH FACILITIES AND INTERESTS IN PROPERTY, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION), AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR AND ADMINISTRATIVE FACILITIES NEEDED IN CONNECTION THEREWITH, AND FOR THE PURPOSE OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF BONDS OF THE DISTRICT HERETOFORE OR HEREAFTER ISSUED FOR SAID PURPOSES, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
PROPOSITION D

(ROAD FACILITIES BONDS)

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$250,716,000 MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH ISSUE OR SERIES OF BONDS, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, MAINTAINING, OPERATING, REPAIRING, IMPROVING, EXTENDING, OR PAYING FOR, INSIDE AND OUTSIDE THE DISTRICT'S BOUNDARIES, ANY AND ALL MACADAMIZED, GRAVELED OR PAVED ROADS OR FACILITIES IN AID THEREOF,

INCLUDING BUT NOT LIMITED TO, ASSOCIATED DRAINAGE AND STORM WATER DETENTION FACILITIES, LANDSCAPING AND IRRIGATION, AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, ALL COSTS ASSOCIATED WITH FLOOD PLAIN AND WETLANDS REGULATION (INCLUDING MITIGATION) AND ENDANGERED SPECIES AND STORMWATER PERMITS (INCLUDING MITIGATION), AND CONTRACT RIGHTS NECESSARY OR CONVENIENT THEREFOR, AND FOR THE PURPOSE OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF BONDS OF THE DISTRICT HERETOFORE OR HEREAFTER ISSUED FOR SAID PURPOSES, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
PROPOSITION E

(MAINTENANCE TAX FOR ARTICLE XVI, SECTION 59, FACILITIES)

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215 BE AUTHORIZED TO LEVY AND COLLECT AN OPERATION AND MAINTENANCE TAX (IN ADDITION TO ANY OTHER OPERATION AND MAINTENANCE TAX AUTHORIZED BY THE VOTERS OF SAID DISTRICT) NOT TO EXCEED ONE DOLLAR AND FIFTY CENTS (\$1.50) PER ONE HUNDRED DOLLARS (\$100) VALUATION ON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT TO SECURE FUNDS FOR OPERATION AND MAINTENANCE OF ALL DISTRICT FACILITIES AUTHORIZED BY ARTICLE XVI, SECTION 59, OF THE TEXAS CONSTITUTION, INCLUDING, BUT NOT LIMITED TO, FUNDS FOR PLANNING, CONSTRUCTING, ACQUIRING, MAINTAINING, REPAIRING, AND OPERATING ALL NECESSARY LAND, PLANTS, WORKS, FACILITIES, IMPROVEMENTS, APPLIANCES, AND EQUIPMENT OF THE DISTRICT, AND FOR PAYING RELATED COSTS OF PROPER SERVICES, ENGINEERING AND LEGAL FEES, AND ORGANIZATION AND ADMINISTRATIVE EXPENSES?

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
PROPOSITION F

(MAINTENANCE TAX FOR ARTICLE III, SECTION 52, FACILITIES)

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215 BE AUTHORIZED TO LEVY AND COLLECT AN OPERATION AND MAINTENANCE TAX (IN ADDITION TO ANY OTHER OPERATION AND MAINTENANCE TAX AUTHORIZED BY THE VOTERS OF SAID DISTRICT) NOT TO EXCEED TWENTY FIVE CENTS (\$0.25) PER ONE HUNDRED DOLLARS (\$100) VALUATION ON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT TO SECURE FUNDS FOR OPERATING AND MAINTAINING, INCLUDING, BUT NOT LIMITED TO, PLANNING, CONSTRUCTING, ACQUIRING, AND REPAIRING ALL MACADAMIZED, GRAVELED OR PAVED ROADS AUTHORIZED BY ARTICLE III, SECTION 52, OF THE TEXAS CONSTITUTION, OR FACILITIES IN AID THEREOF, AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, AND APPLIANCES NECESSARY OR CONVENIENT THEREFOR, AND FOR PAYING RELATED COSTS OF PROPER SERVICES, ENGINEERING AND LEGAL FEES?

The propositions will appear in the following form in the ballots used in the election

OFFICIAL BALLOT

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
PROPOSITION A

- () FOR DISTRICT
- () AGAINST DISTRICT

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
PROPOSITION B

- () FOR
- () THE ISSUANCE OF \$496,650,000 BONDS FOR
- () WATER, SANITARY SEWER, AND
- () DRAINAGE AND STORM SEWER SYSTEMS
- () AND FOR REFUNDING WATER, SANITARY
- () SEWER, AND DRAINAGE AND STORM
- () SEWER SYSTEMS BONDS OF THE DISTRICT,
- () AND THE LEVY OF TAXES, WITHOUT LIMIT
- () AS TO RATE OR AMOUNT, SUFFICIENT TO
- () PAY THE PRINCIPAL OF AND INTEREST ON
- () THE BONDS
- () AGAINST

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
PROPOSITION C

- () FOR) THE ISSUANCE OF \$155,700,000 BONDS FOR
- () AGAINST) RECREATIONAL FACILITIES AND FOR
- () AGAINST) REFUNDING RECREATIONAL FACILITIES
- () AGAINST) BONDS OF THE DISTRICT, AND THE LEVY
- () AGAINST) OF TAXES, WITHOUT LIMIT AS TO RATE OR
- () AGAINST) AMOUNT, SUFFICIENT TO PAY THE
- () AGAINST) PRINCIPAL OF AND INTEREST ON THE
- () AGAINST) BONDS

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
PROPOSITION D

- () FOR) THE ISSUANCE OF \$250,716,000 BONDS FOR
- () AGAINST) ROADS AND FOR REFUNDING ROAD
- () AGAINST) BONDS OF THE DISTRICT, AND THE LEVY
- () AGAINST) OF TAXES, WITHOUT LIMIT AS TO RATE OR
- () AGAINST) AMOUNT, SUFFICIENT TO PAY THE
- () AGAINST) PRINCIPAL OF AND INTEREST ON THE
- () AGAINST) BONDS

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
PROPOSITION E

- () FOR) AN OPERATION AND MAINTENANCE TAX
- () FOR) FOR FACILITIES AUTHORIZED BY ARTICLE
- () FOR) XVI, SECTION 59, OF THE TEXAS
- () FOR) CONSTITUTION, NOT TO EXCEED ONE
- () FOR) DOLLAR AND FIFTY CENTS (\$1.50) PER ONE
- () AGAINST) HUNDRED DOLLARS (\$100) VALUATION OF
- () AGAINST) TAXABLE PROPERTY

MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
PROPOSITION F

- | | |
|-------------|---|
| () FOR |) AN OPERATION AND MAINTENANCE TAX
) FOR ROAD FACILITIES AUTHORIZED BY
) ARTICLE III, SECTION 52, OF THE TEXAS
) CONSTITUTION, NOT TO EXCEED TWENTY
) FIVE CENTS (\$0.25) PER ONE HUNDRED
) DOLLARS (\$100) VALUATION OF TAXABLE
) PROPERTY |
| () AGAINST | |

Each voter shall vote on the propositions by placing an "X" beside the statement indicating the way he or she wishes to vote.

The temporary directors to be voted on as permanent directors are: Heather Anderson Chavana, Jason Fry, Osvaldo Paz, Jacquelyn Servaty, and Dana Sharbonno

There will appear on the ballots used in the election the names of the candidates for the office of director and five (5) blank spaces for write-in votes, as follows:

- () Ms. Heather Anderson Chavana
- () Mr. Jason Fry
- () Mr. Osvaldo Paz
- () Ms. Jacquelyn Servaty
- () Ms. Dana Sharbonno

The place for early voting by personal appearance is 22805 Old Plantersville Road Montgomery, Texas 77316. Early voting by personal appearance shall occur between the hours of 12:00 p.m. and 4:00 p.m., on each day from October 21, 2024, through November 1, 2024, that is not a Saturday, Sunday, or official State holiday.

Applications for ballot by mail shall be sent to:

Early Voting Clerk
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 215
Rachel Wooten
c/o Allen Boone Humphries Robinson LLP
3200 Southwest Freeway, Suite 2600
Houston, Texas 77027

Email: Elections@abhr.com
Phone: 713-800-8471

Applications for ballots by mail must be received no later than 5:00 p.m. on
Friday, October 25, 2024.

[EXECUTION PAGE FOLLOWS]

BY ORDER OF THE BOARD OF DIRECTORS.



President, Board of Directors

DO NOT REMOVE UNTIL 8:00 A.M. ON NOVEMBER 6, 2024